# **香港聯合交易所有限公司**

(香港交易及結算所有限公司全資附屬公司)

# **THE STOCK EXCHANGE OF HONG KONG LIMITED**

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited) **PTECH01**

**Technology Enterprises Channel (TECH) – Enquiry Form**

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| --- | --- |
| **Date of request** | DD MM YYYY |
| **I. Potential listing applicant information** | |
| Name of the applicant (in English) 1 | Name of the Applicant in English |
| Name of applicant  (in Chinese)1 | Name of the Applicant in Chinese |
| Name of sponsor2 | Name of sponsor |
| Name of legal adviser2 | Name of legal adviser |
| Listing Information | Chapter 18A – Biotech Companies  Chapter 18C – Specialist Technology Companies  *Please indicate below if the applicant is concurrently applying for listing under the following chapters of the Main Board Rules3:*  Chapter 8A – Weighted Voting Right  Chapter 18B – Special Purpose Acquisition Companies  Chapter 19C – Secondary Listings of Overseas Issuers  Others (Please specify) |
| Transaction Type4 | Primary Listing  Secondary Listing  Dual-Primary Listing |
| Principal business of the applicant | Describe the principal business of the applicant |
| Contact details5 | Contact person: Input the name and position of the contact person  Business Email: Input the business email of the contact person  Telephone (Office): Input the office phone number of the contact person |
| **II. Details of enquiries** | |
| Subject matters6 | ***Chapter 18A – Biotech Companies:***  Eligibility of Core Products  Qualifications and/or independence of sophisticated investors  Others (Please specify)  ***Chapter 18C – Specialist Technology Companies:***  Applicability of Specialist Technology Industries and/or acceptable sectors  Minimum initial market capitalisation requirement and other criteria  Research and development expenditure  Qualification and/or independence of SIIs and Pathfinder SIIs  Path to achieving revenue requirement for Pre-Commercial Companies  Lock-up requirements for key persons  Others (Please specify) |
| **Details of subject matters:**  Provide the enquiries with sufficient details and supplement with a separate written submission, if necessary | |
| **III. Meeting Request7** | |
| Yes (Proposed date of meeting: Input the date)  No | |

**Important Notes:**

1. Enquiries on no-name basis will not be considered. Please input N/A if the potential applicant does not have a Chinese name.
2. Please input N/A if the potential applicant has not yet engaged a sponsor or legal adviser for the purpose of listing on the Exchange.
3. Please tick one or more boxes as appropriate.
4. For a potential applicant that is already listed on another stock exchange (including an H share applicant with its A shares listed on a PRC stock exchange), please indicate in Form M119 (Part II – item 3) the name of the other stock exchange and the applicant’s stock code on that exchange.
5. Please provide the contact person(s) of the potential applicant or its professional adviser for communication with the Listing Division on the enquiries.
6. Please tick one or more boxes as appropriate. Capitalised terms have the same meanings as in the Main Board Rules and/or the Guide for New Listing Applicants, unless otherwise indicated.
7. Potential applicants may request a meeting with the Listing Division to discuss the subject matters, if necessary. Please indicate the matters to be discussed in Part II of this form. The Listing Division will consider such requests on a case-by-case basis.