**DOCUMENT CHECKLIST**

**ISSUE OF WARRANTS / CONVERTIBLE EQUITY SECURITIES**

**(MAIN BOARD)**

Name of Issuer :

Case Number :

Description of Transaction :

|  | **Documents to be submitted** | **Rule1** | **Checklist Ref.**  | **Submission Date** |
| --- | --- | --- | --- | --- |
|  | ***Before publication of the announcement:*** |  |  |  |
|  | A completed “Trading Arrangement Form”2 | - | CF093 |       |
|  | ***Before publication of the circular (if any):*** |  |  |  |
|  | A completed checklist “Circular for Issue of Warrants, Options or Similar Rights under Chapter 15”  | 15.03 | CF026M |       |
|  | Draft circular | 13.52(1)(e)(iv),PN4-4(c) | - |       |
|  | For issue of new warrants to existing warrantholders, a draft letter from the IFA. | PN4-4(e) | - |       |
|  | ***Before granting of the listing approval:*** |  |  |  |
|  | *At least 4 clear business days prior to the proposed date for issuing the securities:* |  |  |  |
|  | A formal application for listing in the form set out in Form C1 (published in Regulatory Forms) signed by a duly authorised officer of the issuer2 | 9.18(2), Regulatory Forms – Form C1 | FFD001M |       |
|  | ***By no later than 4:00 p.m. on the business day immediately preceding the commencement of dealings in the securities:*** |  |  |  |
|  | Any annual listing fee not previously paid | 9.23(6) | - |       |

Notes:-

1. Please refer to the applicable rule for full details of the documentary requirement where applicable.
2. Please submit the Listing e-Form through the Exchange’s e-Submission System.