**DOCUMENT CHECKLIST**

**CAPITAL REDUCTION / SHARE CONSOLIDATION / SHARE SUBDIVISION**

**(MAIN BOARD)**

Name of Issuer :

Case Number :

Description of Transaction :

|  | **Documents to be submitted** | **Rule1**  | **Checklist Ref.** | **Submission Date** |
| --- | --- | --- | --- | --- |
|  | ***Before publication of the announcement:*** |  |  |  |
|  | A completed “Trading Arrangement Form”3 | 13.52B(1) |  CF093 |       |
|  | ***Before publication of the listing document:*** |  |  |  |
|  | *At least 10 clear business days prior to finalisation of the listing document:* |  |  |  |
|  | A formal application for listing in the form set out in Form C1 (published in Regulatory Forms)signed by a duly authorised officer of the issuer3 | 9.18(1), Regulatory Forms – Form C1 | FFD001M |       |
|  | A proof of the listing document marked in the margin to indicate where the relevant paragraphs from Chapter 11 and/or Appendix D1B/D1F and/or Companies (Winding Up and Miscellaneous Provisions) Ordinance have been met  | 9.19(1), 13.52(1)(a)  | - |       |
|  | A completed checklist “Listing Document for Capitalisation Issue/ Bonus Issue of Warrants/ Exchange or Substitution of Securities”  | 11.06, 11.09 | CF017M |       |
|  | For PRC incorporated issuers: - a completed checklist “Supplemental Information for Listing Document of PRC Issuer”  | 11.08 | CF005M |       |
|  | For investment companies: - a completed checklist “Supplemental Information for Listing Document of Investment Company”  | 11.08 | CF028M |       |
|  | Where the listing document contains a profit forecast:- draft profit forecast memorandum of the board with principal assumptions, accounting policies and calculation for the forecast | 9.19(3) | - |       |
|  | ***On or before the date of issue of the listing document:*** |  |  |  |
|  | Every written undertaking from the listed issuer, its shareholders and/or other relevant parties to the Exchange referred to in the listing document | 9.21(1) | - |       |
|  | ***By no later than 4:00 p.m. on the business day immediately preceding the commencement of dealings in the securities:*** |  |  |  |
|  | Any annual listing fee not previously paid | 9.23(6) | - |       |
|  | International Securities Identification Number (**“ISIN”**) for the new/ consolidated/ subdivided shares2, 3 | - | CF093 |       |

Note:-

1. Please refer to the applicable rule for full details of the documentary requirement where applicable.
2. ISIN is extensively used by international brokerage houses/ investors for settlement/ clearing as well as trading. Please contact corresponding numbering agency according to the issuer’s place of incorporation to obtain an ISIN for the new securities to be created as a result of the corporate action.
3. Please submit the Listing e-Form through the Exchange’s e-Submission System.