**GT001**

**MODEL FORM OF FORMAL NOTICE**

**For offers for sale or subscription**

*Hong Kong Exchanges and Clearing Limited and The Stock Exchange of Hong Kong Limited take no responsibility for the contents of this announcement, make no representation as to its accuracy or completeness and expressly disclaim any liability whatsoever for any loss howsoever arising from or in reliance upon the whole or any part of the contents of this announcement.*

*This announcement is for information purposes only and does not constitute an invitation or offer to acquire, purchase or subscribe for securities.*

[XYZ Limited]

(Incorporated in [Hong Kong] under the [Companies Ordinance])

NEW ISSUE

of

[up to]

200,000,000 ordinary shares of 10 cents each

at

HK$1.00 per share

on

GEM

OF THE STOCK EXCHANGE OF HONG KONG LIMITED

[Underwritten by]

Lead Manager

ABC & Co.

Joint Managers

DEF & Co. GHI & Co. JKL & Co. MNO & Co.

[Overall coordinator]

[UVW & Co.]

[Sponsor]

[RST & Co.]

Copies of the listing document required by the Rules Governing the Listing of Securities on GEM of The Stock Exchange of Hong Kong Limited together with application forms are available during normal office hours up to and including [ . . . / . . . / . . . ] from:—

Any Exchange Participant of The Stock Exchange of Hong Kong Limited

Application for the shares will only be considered on the basis of the listing document dated  
[ . . . / . . . / . . . ].

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the shares of XYZ Limited in issue and to be issued as described in the listing document. Dealings are expected to commence on GEM of The Stock Exchange of Hong Kong Limited on [ . . . / . . . / . . . ].

Dated [ . . . / . . . / . . . ].

This announcement and a copy of the listing document referred to above will remain on the Exchange’s website, in the case of the announcement, on the “Latest Listed Company Announcements” page for 7 days from the day of its posting.