

CCMSU04 SPECIAL-USE COLLATERAL BALANCE REPORT

(1) CCMSU04

HKEX - CCMS
SPECIAL-USE COLLATERAL BALANCE REPORT

(2) RUN DATE : 20MAR08
(3) RUN TIME : 19:56:02
PAGE : 1

(4) CCMS DATE : 20MAR08

(5) FIRM NAME : GOODWILL

(6) PART NAME : GOODWILL SEC

(7) (8) (9) (10)
FIRM ID PART ID A/C TYPE A/C NO

BF06520 B06520 HSE 0001

(11) CASH (12) TDMV (HKD) : 3,000,000.00

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(13) SU CODE	(14) CCY	(15) AMOUNT	(16) PEND COLLECT AMT
BTM	HKD	1,000,000.00	0.00
COM	HKD	2,000,000.00	0.00

(11) BANK GUARANTEE (12) TDMV (HKD) : 2,000,000.00

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(13) SU CODE	(17) BG SEQ NO	(18) BANK CD	(19) BG REF NO	(20) CCY	(20) FACE VALUE	(21) RM AMT IN INV
NOM	0000000007101	004	CS040-CA02-ST	HKD	2,000,000.00	2,000,000.00

(11) CCASS STOCK (12) TDMV (HKD) : 1,072,000.00

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(13) SU CODE	(22) STK CODE	(23) ISIN CODE	(24) CCY	(25) QUANTITY	(26) VAL PRC	(27) MARKET VALUE
DEP	5	GB0005405286	HKD	8,000	133.50	1,068,000.00
OCA	13813*	BMG666666666	HKD	4,000	1.00	4,000.00

(11) NON-CCASS STOCK (12) TDMV (HKD) : 2,000,000.00

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(13) SU CODE	(23) ISIN CODE	(24) CCY	(25) QUANTITY	(26) VAL PRC	(27) MARKET VALUE
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EFC 00000000959 HKD 2,000,000 1.00 2,000,000.00

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(5) FIRM NAME : GOODWILL

(6) PART NAME : GOODWILL SEC

(7) (8) (9) (10)
FIRM ID PART ID A/C TYPE A/C NO

BF06520 B06520 HSE 0001

(11) BOND (12) TDMV (HKD) : 20,000,000,000.00

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(13) SU CODE	(28) ISIN/CMU	(29) TYP	(30) CCY	(31) FACE VALUE	(25) QUANTITY	(26) VAL PRC	(27) MARKET VALUE
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BTM	HK912345HK01	TBO	HKD	1,000.00	4,000,000	1,000.00000	4,000,000,000.00
COM	HK912345HK01	TBO	HKD	1,000.00	4,000,000	1,000.00000	4,000,000,000.00
NOM	HK912345HK01	TBO	HKD	1,000.00	4,000,000	1,000.00000	4,000,000,000.00
PLM	HK912345HK01	TBO	HKD	1,000.00	4,000,000	1,000.00000	4,000,000,000.00
RKC	HK912345HK01	TBO	HKD	1,000.00	4,000,000	1,000.00000	4,000,000,000.00

REMARKS : * THE STOCK BALANCES SHOWN ARE AFTER THE AUTOMATIC CONVERSION IN CCASS FOR A CORPORATE ACTION (FOR EXAMPLE, SHARE CONSOLIDATION OR SUBDIVISION) WHICH MAY TAKE EFFECT EITHER TODAY OR THE FOLLOWING BUSINESS DAY. FOR DETAILED CLARIFICATION, PLEASE REFER TO THE ISSUER'S ANNOUNCEMENT ON HKEX WEBSITE AT [HTTP://WWW.HKEXNEWS.HK/](http://www.hkexnews.hk/).

*** END OF REPORT ***

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