**GT002**

**MODEL FORM OF FORMAL NOTICE**

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[XYZ Limited]

(incorporated in [Hong Kong] under the [Companies Ordinance])

Notice of the INTRODUCTION

of the whole of the issued share capital

comprising 200,000,000 ordinary shares

of HK$1.00 each

on

GEM

OF THE STOCK EXCHANGE OF HONG KONG LIMITED

Financial Adviser [& Sponsor]

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