**GT001**

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[XYZ Limited]

(Incorporated in [Hong Kong] under the [Companies Ordinance])

NEW ISSUE

of

[up to]

200,000,000 ordinary shares of 10 cents each

at

HK$1.00 per share

on

GEM

OF THE STOCK EXCHANGE OF HONG KONG LIMITED

[Underwritten by]

Lead Manager

ABC & Co.

Joint Managers

DEF & Co. GHI & Co. JKL & Co. MNO & Co.

[Overall coordinator]

[UVW & Co.]

[Sponsor]

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Any Exchange Participant of The Stock Exchange of Hong Kong Limited

Application for the shares will only be considered on the basis of the listing document dated
[ . . . / . . . / . . . ].

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the shares of XYZ Limited in issue and to be issued as described in the listing document. Dealings are expected to commence on GEM of The Stock Exchange of Hong Kong Limited on [ . . . / . . . / . . . ].

Dated [ . . . / . . . / . . . ].

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