

# 香港聯合交易所有限公司

(香港交易及結算所有限公司全資附屬公司)

# THE STOCK EXCHANGE OF HONG KONG LIMITED

(A wholly-owned subsidiary of Hong Kong Exchanges and Clearing Limited)

**CN001**

**COMPANY CASE NUMBER ACTIVATION REQUEST**

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| **Date of Request\*** | DD MM YYYY |
| **Company Case Number1\*** | e.g. 202XXXXX-IXXXXX-XXXX |
| **I. Subject Matter\***[ ]  **For initial listing application** [ ]  **For renewal of application** **Filing date of the latest application:** DD MM YYYY |
| **II. New Listing Applicant information\*** |
| Name of applicant (in English): | Input the English name of the applicant |
| Name of applicant (in Chinese)2: | Input the Chinese name of the applicant |
| Former name of applicant, if applicable (in English)3: | Input the English name of the applicant |
| Former name of applicant, if applicable (in Chinese)3:  | Input the Chinese name of the applicant |
| Board of listing: | Choose an item |
| Other listing information (can choose more than one item): | [ ] Weighted Voting Rights[ ] Biotech[ ] Special Purpose AcquisitionCompany[ ] SuccessorCompany[ ] Specialist Technology – Commercial Company[ ] Specialist Technology – Pre-Commercial Company[ ] Secondary Listingunder Ch.19C[ ] Dual-Primary Listing[ ] None of the above |
| Expected submission date of listing application:  | DD MM YYYY |
| **III. Sponsor information\***  |
| Name of sponsor(s): | Input the name of Sponsor |
| Project email(s)4:  | Input the email address |
| Contact person and telephone5:  | Input the name and phone number of the contact person |
| **IV. Other Sponsor information (where applicable)** |
| Name of sponsor(s): | Input the name of Sponsor |
| Project email(s)4:  | Input the email address |
| Contact person and telephone5:  | Input the name and phone number of the contact person |
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Notes:

\* All fields under this section are mandatory.

1. Upon the receipt of Sponsor Engagement and Sponsor-overall coordinator Notification (SE001) e-Form, the Exchange will assign a Company Case Number to the IPO applicant for submission of listing application and Application Proof through e-Submission System (ESS). The case number is quoted in the email subject of “Acknowledgement of sponsor engagement notification and Case Number Assignment”. Please input such case number in this form for the purpose of case activation in ESS at least one business day before the submission of listing application. For renewal of listing application, please input the case number of the latest listing application. ***(Updated in May 2023)***
2. Input N/A if the applicant does not have a Chinese name.
3. Applicable when (i) the name of the applicant is different from the name stated in the Sponsor Engagement and Sponsor-overall coordinator Notification (SE001) e-Form; or (ii) the name of the applicant has changed from its previous application.
4. Input the project emails in this field.
5. This is use for communication with IPO Management Operations Team on case number and document submission matters only.