**CHECKLIST**

## BASIC QUALIFICATIONS FOR LISTING OF A NEW CLASS OF EQUITY SECURITIES

 **(MAIN BOARD)**

|  |  |  |
| --- | --- | --- |
| **Name of Issuer** | **:** |  |
| **Case Number** | **:** |  |
| **Description of Transaction**  | **:** |  |

**I. Please provide the following information:**

|  |  |
| --- | --- |
| 1. | Method of listing: [ ]  Placing [ ]  Bonus Issue [ ]  Rights Issue [ ]  Open Offer  [ ]  Other listing method (please specify:        ) |
|  |  |  |  |
| 2. | Brief description of securities for which listing is sought **(“Securities”)**: |  |
|  |  |  |  |
| 3. | Total number of Securities to be issued:  |  |  |
|  |  |  |  |
| 4.  | Issue price of Securities:  |  |  |
|  |  |  |  |
| 5.  | Total market value of Securities to be issued: |  |  |
|  |  |  |  |
|  | *Where the Securities are offered by way of bonus issue, please explain the basis for determining the total market value of the Securities as stated in item (5) (including any assumptions made):* |
|  |  |  |  |
| 6. | Total number of Securities that will be held by public at the time of listing: |  |  |
|  |  |  |  |
| 7. | Total expected number of holders of the Securities at the time of listing ***(Listing Rule 8.08(2))***:  |  |  |
|  |  |  |  |
| 8. | Total expected number of Securities that will be held by the three largest public holders of the Securities ***(Listing Rule 8.08(3))***:  |  |  |
|  |  |  |  |
| 9. | Where the Securities are options, warrants or similar rights to subscribe or purchase equity securities (“**Warrants**”) subject to Chapter 15 of the Listing Rules: |  |  |
|  | (a) Date of issue of the Warrants: |  |  |
|  |  |  |  |
|  | (b) Date of expiry of the Warrants: |  |  |
|  |  |  |  |
|  | (c) Maximum number of securities which may be issued or transferred out of treasury on the exercise of the Warrants: |  |  |

|  |  |  |  |
| --- | --- | --- | --- |
|  | (d) Maximum number of securities which remain to be issued or transferred out of treasury on exercise of any other subscription rights (excluding options under share option schemes which comply with Chapter 17): |  |  |
|  |  |  |
|  | (e) Total number of issued shares (excluding treasury shares) at the time of issue of the Warrants: |  |  |
|  |  |  |  |
| 10. | The listed issuer will inform the Exchange of the International Securities Identification Number (**“ISIN”**) for the new class of securities before the commencement of dealings in the securities. (Note) |  | [ ]  Yes |

1. **Please confirm whether the listed issuer has complied or will comply with the following requirements:**

| **Rules** |  | **Y/N/N/A** |
| --- | --- | --- |
| **Basic conditions for listing applicable to a new class of securities**: |  |
| Rule 8.07  | Adequate market in the Securities  |  |
| Rule 8.08 | Open market in the Securities  |  |
| Rule 8.09 | Expected initial market capitalisation |  |
| Rule 8.11 | Restriction on issue of shares of which the proposed voting power does not bear a reasonable relationship to the equity interest when fully paid |  |
| Rule 8.13 | Transferability of the Securities |  |
| Rule 8.13A | The Securities must be Eligible Securities  |  |
| Rules 8.14 and 8.14A | Conformity with laws and articles of association |  |
| Rule 8.19 | Application for listing |  |
| **Additional requirements for placing of a class of securities new to listing** |  |
| Appendix F1 – Paragraph 1 | Expected initial market capitalisation |  |
| Appendix F1 – Paragraph 3 | Minimum amount of the Securities placed to general public  |  |
| Appendix F1 – Paragraph 4 | Adequate spread of holders of the Securities |  |
| Appendix F1 – Paragraph 5 | Restriction on allocations to “connected clients” of the lead broker or distributor, directors or existing shareholders and nominee companies  |  |
| Appendix F1 – Paragraph 6 | Restriction on allocations to “discretionary managed portfolios” |  |
| Appendix F1 – Paragraph 7 | Restriction on offerings to current and past employees  |  |
| Appendix F1 – Paragraph 8 | Restriction on retention of the Securities being placed by lead broker or distributor |  |
| Appendix F1 – Paragraph 9 | Application of Placing Guidelines to Exchange Participant  |  |
| Appendix F1 – Paragraph 10 | Marketing and Independence Statements (Form D) |  |
| Appendix F1 – Paragraph 11 | Placee information  |  |
| Appendix F1 – Paragraph 12 | Retention of placees’ record |  |
| **Additional requirements for listing of warrants, options or similar rights to subscribe or purchase equity securities** |  |
| Rule 8.18 | Compliance with applicable listing requirements and Chapter 15  |  |
| Rule 15.02(1) | Maximum dilution effect of the Warrants |  |
| Rule 15.02(2) | Expiry date of the Warrants |  |
| Rule 15.05 | The underlying securities are or will be a class of equity securities already listed on the Exchange or other regulated, regularly operating, open stock market recognized by the Exchange |  |
| **Additional requirements for listing of convertible equity securities** |  |
| Rule 16.02 | The underlying shares are or will be a class of equity securities already listed on the Exchange or other regulated, regularly operating, open stock market recognized by the Exchange |  |

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| * This checklist is provided for reference only. In case of doubt, listed issuers are advised to refer to the Listing Rules for the specific requirements.
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Note: ISIN is extensively used by international brokerage houses/ investors for settlement/ clearing as well as trading. Please contact corresponding numbering agency according to the issuer’s place of incorporation to obtain an ISIN for the new class of securities to be issued.

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| --- | --- | --- | --- |
|  |  |  |  |
| Submitted by: |       | Date: |       |
|  | Signature |  |  |
|  |       |  |  |
|  | Name and Firm |  |  |
|  |  |  |  |